



**Dennis J. Hebert CLU, ChFC, CLTC, MSFS, RFC®, AEP, AIF®, CFP™**

Senior Relationship Manager

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In October, 2012 Dennis Hebert joined our team at Blue Ocean Strategic Capital, LLC. Dennis came to BOSC with over 37 years of experience in the financial services industry. Before joining Blue Ocean, Dennis owned and operated Herbert Financial Services, an independent, fee-based practice located in Liverpool, NY.

A self-proclaimed "student of the profession," Dennis teaches classes that are required for the CFP® certification program at Bryant & Stratton College as an Adjunct Professor. He has taught continuing education classes for the insurance, accounting, legal and financial planning professions and has taught for the American College, SUNY Empire College and Medialle College.

In addition to earning a Master of Science in Financial Services in 1998, Dennis holds the following certifications and designations: Chartered Life Underwriter (CLU), Chartered Financial Consultant (ChFC), Certified in Long-Term Care (CLTC), Registered Financial Consultant (RFC®), Accredited Estate Planner (AEP), Accredited Investment Fiduciary® (AIF®) and Certified Financial Planner® (CFP®).

Dennis provides advice on wealth accumulation, protection and preservation to families, retirees and business owners. He currently serves as Chairman of the Board and Ethics Chair for the Financial Planning Association of CNY. He is the current President of the Greater Liverpool Chamber of Commerce and is a Trustee for the Village of Liverpool. In addition to adding his expertise and experience to our team at BOSC, Dennis continues to provide service to his existing clients out of his Liverpool office, located at 209 Second Street.