



Brian J. Wells CPA, PFS
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Brian has been a member of the Blue Ocean Strategic Capital, LLC team since 1997. Brian's responsibilities include downloading and tracking daily investment activity as well as trading and maintaining operational processes. Brian also assists with tax-related questions, monitors client portfolios and serves clients.

Brian holds a BS in accounting from LeMoyne College, is a Certified Public Accountant and a holder of the American Institute of Certified Public Accountants Personal Financial Specialist Designation (PFS).

Brian volunteers with sports in the Camillus area. He was recently elected to the Board of the Camillus Youth Hockey Association (2012-2015) and coaches in the Camillus Youth Softball and Baseball Association Board