



**Barbara J. Spears**

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Barbara is the Business Operations Associate and Director of 401k Plans for Blue Ocean Strategic Capital, LLC. She is very well qualified to handle this demanding role with nearly twenty years of brokerage experience that began with her career as a trader on the Equity Trading floor at Shearson Lehman Brothers.

Her ability to handle a wide range of functions is critical to the execution and support of our company and clients. Barbara is responsible for all the transactions, reporting, operational issues, client requests, and communications, and acts as liaison between our clients and our investment platform representatives at Fidelity. Barbara also teams with Julie in servicing and generating new leads in the 401k plan portion of our business.

Barbara is currently enrolled in an MBA Program with a Concentration in Organizational Psychology and Development. She is also active in the community as she volunteers as an Onondaga Court Appointed Special Advocate for Children and is a District Level Parent Member on the Committee for Special Education in the Syracuse City School District. Barbara is an active member of the Central New York Business and Professional Women's Club and the Women's Fund of Central New York Fundraising Committee.